



THE LEGACY CIRCLE

Transforming Healthcare
through Gift Planning

They will always need you.

You can be there for them.

GWINNETT MEDICAL CENTER FOUNDATION: THE LEGACY CIRCLE



Legacy Circle philanthropists
give far more
than financial resources.



—THE—
LEGACY
CIRCLE



TRANSFORMING HEALTHCARE THROUGH GIFT PLANNING



They give hope.

They give compassion.

Circelli Family Neonatal Intensive Care

GWINNETT MEDICAL CENTER FOUNDATION; THE LEGACY CIRCLE





They create a ripple effect
with their giving that sets in
motion circles of promise for
many generations to come.

We are ever mindful of how the choices we make affect our health. When our health fails, we want the best minds, the most advanced medicine, the latest equipment and caring hearts to be there for us.

At the heart of Gwinnett sits a healthcare network that focuses every hour of every day on just that – caring for us. Thousands of healthcare providers, doctors, nurses, associates and volunteers work diligently to keep our healthcare system strong and vibrant so that we can all be the best we can be and live life with vim and vigor.



The Legacy Circle is answering the call to ensure Gwinnett Medical Center has the long-term financial stability we need to pave the way for healthier tomorrows.



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They inspire others to follow in their footsteps.



“A good hospital is more important to the community than just about anything else.”

– Bill Drake, Legacy Circle donor



THE LEGACY CIRCLE

Legacy Circle members come from all walks of life and offer resources from many different sources. They have been blessed in their own ways and have chosen to pay it forward through endowments and planned gifts that build a reservoir of resources we can invest back into the well-being of our community. On the next pages, you will find an overview of the planned giving options for you to consider.



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Ways to Give

1

Gifts of Cash

The most convenient and direct method of giving or establishing a permanent endowment fund that can continue to give for years to come.

2

Gifts of Securities

A gift of appreciated securities, bonds or mutual fund shares is an easy way to show your support and maximize your tax savings.

3

Gifts of Real Estate

A personal residence, farm, vacation home, commercial building or underdeveloped land may be given in whole or in part using various tax-advantaged methods.

4

Bargain Sales

This is accomplished when a donor sells property to the Foundation for less than the fair market value.

5

Life Insurance

When a policy is no longer needed, the financial significance of the policy changes, or you do not wish to continue paying premiums, life insurance policies make wonderful gifts that could result in an immediate income tax deduction and benefit the GMC Foundation in the future.

6

Life Estate in a Home or Farm

Donors who have real estate but wish to continue use of the property may wish to consider a life estate gift, which provides for the continued use of the property while generating financial and tax benefits.

Life Income Arrangements

These gifts allow donors to give and also receive income for life and can benefit the donor, a spouse or other beneficiary.

Gift Annuity

A contract between the donor(s) and the Foundation provides guaranteed, fixed lifetime payments to the donor(s) and/or beneficiaries in an amount greater than most other fixed investments.

Charitable Remainder Trusts

Individually designed trust arrangements that pay a fixed or variable income to the donor(s) and or other beneficiaries.

Charitable Lead Trusts

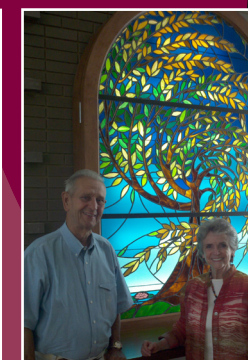
Used by individuals when they wish to support a charity with payments over a specified period of time but have the principal of the agreement distributed back to the donor or the donor's family.



Bequest & Beneficiary Designations

Deciding how to divide your assets among family, friends and charity at the end of your life is a matter of the heart. A will or trust is a personal statement and there are many ways bequests may be structured.

Making a planned gift requires careful thought with your family, attorney, accountant and other financial advisors. Planned gifts can potentially offer substantial tax advantages in the areas of income, estate and capital gains taxes. In some cases, planned gifts may provide additional income for you and your beneficiaries. Our staff is available to work with you and your advisors in confidence and without obligation to help you explore the best method of giving to suit your unique financial circumstances.



Will put the high-res in here tonight

“Giving of ourselves and our money is an extension of our love for our community. We’ve always saved a portion of what we’ve earned, given to God and then given to our community.”

– Clyde and Sandra Strickland, Legacy Circle donors



TRANSFORMING HEALTHCARE THROUGH GIFT PLANNING





Gwinnett Medical Center Duluth



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To learn more about planned giving to the
Gwinnett Medical Center Foundation and how you can
join The Legacy Circle, call 678-312-8500 or visit us online at
gmcgiving.planmygift.org



THE
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Legacy Circle Membership Form

- ☐ I'm ready to join and start my own ripple effect.
Let's talk.
- ☐ I'm intrigued but want to learn more about planned
giving options before I commit. Please send me more
information.
- ☐ I've already made provisions for Gwinnett Medical
Center in my estate and want you to know about it.
Please contact me.
- ☐ I would like to receive sample bequest language that
I can share with my financial advisor or attorney.
- ☐ I know others that would be good Legacy Circle
members. Let me introduce them to you.

May we recognize you as member of the Legacy Circle?

- ☐ Yes, I would like my gift to be an inspiration and
challenge to others to give.
- ☐ No, I would prefer my gift to be private and remain
anonymous.

Name: _____

Address: _____

City: _____ State: _____ ZIP: _____

E-mail: _____

Day Phone: _____

Evening Phone: _____



GWINNETT MEDICAL CENTER
FOUNDATION

Please submit information to:
Gwinnett Medical Center Foundation
1755 North Brown Rd., Suite 100
Lawrenceville, GA 30043



Leave a legacy by investing
in the next generation.



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