



ACT NOW!

The Charitable  
IRA Rollover  
Expires 12/31.



# Is It Time for a Year-End Review?

Visit [giving.gs/WLUIRA](https://giving.gs/WLUIRA) to learn more about a gift to W&L.



# There's still time!



This year-end presents a unique opportunity to support Washington and Lee and take advantage of the soon-to-expire Charitable IRA Rollover.

If you are age 70½ or older and have not taken your required minimum distribution from your IRA, you can transfer all or part of it, up to \$100,000, directly from your traditional IRA to Washington and Lee. You'll avoid the unpaid income tax had you taken the distribution yourself and make a meaningful gift to the University.

**For more information about the Charitable IRA Rollover or other advantageous ways to support W&L through gifts from your retirement accounts, download *Will You Avoid the IRA Tax Trap* at:**

**[giving.gs/WLUIRA](https://giving.gs/WLUIRA)**

**Or contact us at:  
Office of Gift Planning**

Hank Humphreys | Director of Gift Planning | [ahumphreys@wlu.edu](mailto:ahumphreys@wlu.edu)  
Louise Wasserott | Associate Director of Gift Planning | [lwasserott@wlu.edu](mailto:lwasserott@wlu.edu)  
540-458-8421  
[go.wlu.edu/giftplanning](https://go.wlu.edu/giftplanning)



WASHINGTON AND LEE  
UNIVERSITY

Lexington, Virginia 24450-2116

Non-Profit  
Organization  
U.S. Postage  
PAID  
Wilmington, DE  
Permit No. 1858