



New Roth IRA Conversion Opportunity

As of January 1, 2010, the \$100,000 adjusted gross income limitation for converting a traditional IRA to a Roth IRA no longer applies. This means that, regardless of income level, you may convert a traditional IRA to a Roth IRA. If you choose to take advantage of this opportunity, you could incur significant income taxes.

A charitable gift to Duke can help offset those taxes. You might even consider a life income gift, which would generate an income stream for you and/or your loved ones.

To learn more about Roth IRAs – or to explore gift plans that can help you meet your financial and philanthropic goals – visit giving.duke.edu/giftplanning, or contact:

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