

Duke University Office of Gift Planning Box 90600 Durham, NC 27708

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When you make a gift through a charitable IRA rollover, you can:

- Count the gift toward your annual IRA required minimum distribution.
- · Reduce your taxable income.
- Use tax-deferred assets to support the Duke Annual Fund.
- Create or add to a permanent endowment in your name or in memory of a loved one.

IRA owners age 70 $\frac{1}{2}$ or older can direct a tax-free transfer of up to \$100,000 each year from their IRA to a public charity like Duke University.

Duke's charitable planning experts in the Office of Gift Planning are available to work with you and your financial advisors to develop a gift plan that meets your personal and philanthropic goals.

For more information about charitable IRA rollovers, visit our website or contact us today.

DUKE UNIVERSITY'S OFFICE OF GIFT PLANNING

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